

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

CIN: L24241MH1988PLC097781

PART I

PROPOSED DATE OF ISSUE : 03-May-24

CREDIT RATING	: A1+	A1+
ISSUED BY	: ICRA	CRISIL
DATE OF RATING	: 05-Apr-24	29-Apr-24
VALIDITY FOR ISSUANCE	: 3 MONTHS	30 DAYS
VALIDITY PERIOD FOR RATING UPTO	: 02-Aug-24	02-Aug-24
FOR AMOUNT	: Rs 3500 Crores	Rs 3500 Crores
CONDITIONS (if any)	: Stand alone	

EXACT PURPOSE OF CP : Business needs/Working Capital/Admin Expenses/Investment

CREDIT SUPPORT (if any) : NIL

DESCRIPTION OF INSTRUMENT	: N/A
AMOUNT (Maturity Value) (Rs.)	: N/A
ISSUED BY	: N/A
IN FAVOUR OF	: N/A
NET WORTH OF GUARANTOR CO.	: N/A
NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES	: N/A
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO	: N/A
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	: N/A

DETAILS OF CURRENT TRANCHE

ISIN CODE	: INE233A14L50
AMOUNT (Maturity Value) (Rs.)	: 75,00,00,000
MATURITY DATE	: 02-Aug-24
CURRENT CREDIT RATING	: A1+
VALIDITY PERIOD FOR RATING	: 02-Aug-24
CRA	: ICRA
NAME AND ADDRESS OF TRUSTEE	: NA

LISTING : Proposed to be listed

ISSUING AND PAYING AGENT : Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP BORROWING LIMIT : Rs 3500 Crores

SUPPORTING BOARD RESOLUTION : 08-Nov-23
FOR CP BORROWING

TOTAL CP OUTSTANDING (RS.) : 33,00,00,00,000 (inclusive of this issue)

DETAILS OF CPs ISSUED DURING : (As per Annexure)
THE LAST 15 MONTHS

*** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.**

DETAILS OF OTHER DEBT : Nil

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INSTRUMENTS OUTSTANDING

BANK FUND BASED FACILITES FROM BANKS/FI (if any) : (As per Annexure)

NAME AND ADDRESS OF ISSUER : Godrej Industries Ltd.
 Pirojshanagar, Vikhroli, Mumbai 400 079

LINE OF BUSINESS : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

CHIEF EXECUTIVE : N B Godrej (Chairman and Managing Director)

GROUP AFFILIATION (if any) : Godrej Group

FINANCIAL SUMMARY : 31/03/2023 (Audited) * 31/03/2022 (Audited) * 31/03/2021 (Audited) *

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
· EQUITY	33.66	33.66	33.66
· NET WORTH	1716.39	1483.22	1526.3
· INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	5702.84	4765.97	2660.62
· TOTAL DEBT OUTSTANDING	6876.98	6160.10	4396.43
-SHORT TERM (< 1 YEAR)	3930.38	2858.32	2339.89
-OTHER DEBT	2946.60	3301.78	2056.54
· GROSS INCOME	4556.96	3414.21	1919.58
· OPERATING PROFIT (PBITD)	789.16	394.51	202.09
· GROSS PROFIT (PBSD)	311.53	30.61	-35.42
· NET PROFIT (POST TAX)	232.57	-44.19	-107.54
· WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL
 MATERIAL LITIGATION (if any) : NIL
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs : NIL
 INCL. TECHNICAL DELAY IN
 REDEMPTION IN LAST 3 YEARS

DETAILS OF DEFAULT & DELAY : NIL
 IN REDEMPTION OF ANY OTHER
 BORROWINGS DURING LAST 3 YEARS

For Godrej Industries Ltd.,



Clement G Pinto
Chief Financial Officer



Dated : 29-Apr-24

Original/Authenticated any Document related to above information will be made available to the investor on request.