

BIRLA GROUP HOLDINGS PRIVATE LIMITED

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020

Email id: - birlagroupholdings@gmail.com CIN: - U67120MH1980PTC023476**ISSUE OF COMMERCIAL PAPER (CP)
LETTER OF OFFER**

PROPOSED DATE OF ISSUE:	03-05-2024				
CREDIT RATINGS FOR CP	CRISIL A1+		ICRA A1+		
ISSUED BY	Crisil Ltd		ICRA Ratings Limited		
DATE OF RATINGS	22-04-2024		17-04-2024		
VALIDITY FOR ISSUANCE	60 Days from Date of Rating		3 Months from the date of Rating		
VALIDITY PERIOD FOR RATING	1 Year from the date of Issue		1 Year from the date of Issue		
FOR AMOUNT	6500 Crores		6500 Crores		
CONDITIONS (if any)	Nil				
EXACT PURPOSE OF ISSUE OF CP	Repayment of Existing Debt (ISIN - INE09OL14DD9)				
CREDIT SUPPORT (if any) a) Description of Instrument: b) Amount: c) Issued By: d) In Favour of:	Not Applicable				
NET WORTH OF THE GUARANTOR COMPANY : Names of Companies to which Guarantor has issued similar Guarantee: Extent of the Guarantee offered by the Guarantor Company : Conditions under which the Guarantee will be invoked :	Not Applicable				
DETAILS OF CURRENT TRANCHE :					
ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE09OL14FB8	100 Crores	07-03-2025	ICRA A1+	1 Year from the date of Issue	ICRA Ltd
NAME AND ADDRESS OF THE TRUSTEE					
LISTING					
Proposed to be Listed					
ISSUING AND PAYING AGENT					
Axis Bank Limited Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025.					
MARKET CONVENTIONS					
FIMMDA CONVENTIONS					
CP BORROWING LIMIT					
6500 Crores					
SUPPORTING BOARD RESOLUTION FOR CP BORROWING					
16.01.2024					



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TOTAL CP OUTSTANDING (as on date)	5950 Crores
DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS	As per Annexure 1
TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING (as on date)	As per Annexure 2

BANK FUND BASED FACILITIES FROM BANKS / FINANCIAL INSTITUTIONS, IF ANY :

Name of the Bank	Nature of Facility	O/s Amount / Limit	Asset Classification
Nil			

NAME & ADDRESS OF ISSUER	Birla Group Holdings Private Limited Industry House, 159, Churchgate Reclamation, Mumbai- 400 020
LINE OF BUSINESS	Investments
DIRECTOR	Mr. P. K. Jajodia
GROUP AFFILIATION (IF ANY)	Aditya Birla Group

FINANCIAL SUMMARY	Previous Year –Half Year ended Sept 23 (Rs. In Million)	Previous Year (Rs. in millions)		
		Year 3 2022-23	Year 2 2021-22	Year 1 2020-21
Equity Capital	0.24	0.24	0.24	0.24
Net Worth	(19679.78)	(18580.22)	(16828.42)	(15184.50)
Investment In Subsidiaries / Affiliates	9930.15	9930.14	4978.77	3660.02
Total Debt Outstanding – SHORT TERM (< 1 YEAR) OTHER DEBT	75394.02 2000.00	73959.69 3250.00	61920.66 7125.00	59249.98 5350.00
Gross Income	2351.45	3695.27	2944.95	966.83
Operating Profit (PBIDT)	(746.12)	3451.98	2892.57	655.67
Gross Profit (PBDT)	(1096.94)	(1740.52)	(1648.24)	(5078.88)
Net Profit (Post Tax)	(1099.56)	(1751.79)	(1643.92)	(5251.25)
Audit Qualification (if any)	-	-	-	-
Material Litigation, If Any	-	-	-	-
Regulatory Strictures, If Any	-	-	-	-



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Details of Default of CPs, Including Technical Delay in Redemption during Past Three Years	ISIN -INE09OL14714, INE09OL14813, INE09OL14AR5, INE09OL14AX3 & INE09OL14BW3 (Technical Delay, Amount paid after 2 P.M, repaid on due date 28.09.2021, 06.12.2021, 29.08.2022, 19.09.2022 & 30.01.2023)			
Details of Default and Delay in Redemption of Any other Borrowings during Last Three Years	-	-	-	-

For Birla Group Holdings Private Limited



Authorised Signatory

Date: - 02-05-2024



Original / Authenticated copy of any document related to above information will be made available to the investors on request.

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ANNEXURE 1

Sr. No.	ISIN	Issue Date	Maturity Date	FV Issued Rs. In Cr.	Amt O/s Rs. In Cr	Credit Rating	Rated Amount in Cr.	Credit Rating Agency	Name Of IPA
1	14CD1	20-Jan-23	21-Apr-23	400	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
2	14CE9	25-Jan-23	26-Apr-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
3	14CF6	27-Jan-23	28-Apr-23	175	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
4	14CF6	30-Jan-23	28-Apr-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
5	14CG4	31-Jan-23	02-May-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
6	14CH2	03-Feb-23	04-May-23	100	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
7	14CI0	08-Feb-23	09-May-23	500	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
8	14CJ8	15-Feb-23	15-May-23	25	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
9	14CK6	15-Feb-23	17-May-23	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
10	14CL4	16-Feb-23	18-May-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
11	14CM2	20-Feb-23	22-May-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
12	14CN0	23-Feb-23	22-Feb-24	275	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
13	14CO8	24-Feb-23	23-Feb-24	250	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
14	14CP5	27-Feb-23	29-May-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
15	14CQ3	28-Feb-23	30-May-23	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
16	14CR1	14-Mar-23	13-Mar-24	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
17	14CS9	15-Mar-23	14-Mar-24	75	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
18	14CT7	15-Mar-23	14-Jun-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
19	14CV3	16-Mar-23	13-Jun-23	25	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
20	14CU5	20-Mar-23	19-Jun-23	600	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
21	14CW1	24-Mar-23	23-Jun-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
22	14CX9	11-Apr-23	11-Jul-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
23	14CY7	19-Apr-23	19-Jul-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
24	14CZ4	21-Apr-23	21-Jul-23	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
25	14DA5	21-Apr-23	21-Jun-23	200	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
26	14CW1	26-Apr-23	23-Jun-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
27	14DB3	28-Apr-23	26-Apr-24	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
28	14DC1	02-May-23	30-Apr-24	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
29	14DD9	04-May-23	03-May-24	100	100	A1+	5000	ICRA Ltd	Axis Bank Ltd
30	14DE7	09-May-23	08-May-24	275	275	A1+	5000	ICRA Ltd	Axis Bank Ltd
31	14DF4	09-May-23	08-Aug-23	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
32	14DG2	17-May-23	14-Aug-23	500	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
33	14DH0	18-May-23	17-Aug-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
34	14DI8	22-May-23	21-Aug-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
35	14DJ6	29-May-23	28-Aug-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
36	14DK4	30-May-23	29-Aug-23	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
37	14DL2	14-Jun-23	13-Sep-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
38	14DM0	19-Jun-23	18-Sep-23	600	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
39	14DN8	21-Jun-23	20-Sep-23	200	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
40	14DP3	22-Jun-23	21-Sep-23	75	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
41	14DO6	23-Jun-23	22-Sep-23	200	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
42	14DQ1	14-Jul-23	27-Sep-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd



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43	14DQ1	19-Jul-23	27-Sep-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
44	14DR9	21-Jul-23	20-Oct-23	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
45	14DS7	08-Aug-23	07-Nov-23	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
46	14DS7	14-Aug-23	07-Nov-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
47	14DT5	14-Aug-23	10-Nov-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
48	14DT5	17-Aug-23	10-Nov-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
49	14DU3	21-Aug-23	20-Nov-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
50	14DV1	28-Aug-23	24-Nov-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
51	14DW9	29-Aug-23	28-Nov-23	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
52	14DX7	13-Sep-23	13-Dec-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
53	14DY5	18-Sep-23	18-Dec-23	600	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
54	14DZ2	20-Sep-23	20-Dec-23	200	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
55	14DZ2	21-Sep-23	20-Dec-23	75	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
56	14DZ2	22-Sep-23	20-Dec-23	200	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
57	14EA3	27-Sep-23	27-Dec-23	100	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
58	14EB1	20-Oct-23	19-Jan-24	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
59	14EC9	07-Nov-23	06-Feb-24	375	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
60	14ED7	10-Nov-23	09-Feb-24	500	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
61	14EE5	20-Nov-23	19-Feb-24	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
62	14CO8	24-Nov-23	23-Feb-24	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
63	14EF2	28-Nov-23	27-Feb-24	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
64	14CR1	13-Dec-23	13-Mar-24	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
65	14EG0	18-Dec-23	15-Mar-24	600	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
66	14EH8	20-Dec-23	20-Mar-24	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
67	14EI6	27-Dec-23	26-Dec-24	100	100	A1+	5000	ICRA Ltd	Axis Bank Ltd
68	14EJ4	19-Jan-24	17-Jan-25	225	225	A1+	6500	ICRA Ltd	Axis Bank Ltd
69	14EK2	06-Feb-24	05-Feb-25	375	375	A1+	6500	ICRA Ltd	Axis Bank Ltd
70	14EM8	06-Feb-24	03-Feb-25	275	275	A1+	6500	ICRA Ltd	Axis Bank Ltd
71	14EL0	09-Feb-24	07-Feb-25	500	500	A1+	6500	ICRA Ltd	Axis Bank Ltd
72	14EN6	16-Feb-24	14-Feb-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
73	14EO4	16-Feb-24	17-May-24	150	150	A1+	6500	ICRA Ltd	Axis Bank Ltd
74	14EP1	22-Feb-24	21-Feb-25	100	100	A1+	6500	ICRA Ltd	Axis Bank Ltd
75	14EQ9	22-Feb-24	23-May-24	275	275	A1+	6500	ICRA Ltd	Axis Bank Ltd
76	14EP1	23-Feb-24	21-Feb-25	175	175	A1+	6500	ICRA Ltd	Axis Bank Ltd
77	14ES5	23-Feb-24	24-May-24	425	425	A1+	6500	ICRA Ltd	Axis Bank Ltd
78	14ER7	27-Feb-24	28-May-24	475	475	A1+	6500	ICRA Ltd	Axis Bank Ltd
79	14ET3	06-Mar-24	05-Jun-24	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
80	14EU1	13-Mar-24	13-Mar-25	150	150	A1+	6500	ICRA Ltd	Axis Bank Ltd
81	14EV9	13-Mar-24	12-Jun-24	250	250	A1+	6500	ICRA Ltd	Axis Bank Ltd
82	14EU1	14-Mar-24	13-Mar-25	75	75	A1+	6500	ICRA Ltd	Axis Bank Ltd
83	14EU1	15-Mar-24	13-Mar-25	300	300	A1+	6500	ICRA Ltd	Axis Bank Ltd
84	14EW7	15-Mar-24	14-Jun-24	300	300	A1+	6500	ICRA Ltd	Axis Bank Ltd
85	14EX5	20-Mar-24	19-Jun-24	400	400	A1+	6500	ICRA Ltd	Axis Bank Ltd
86	14EY3	20-Mar-24	20-Mar-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
87	14EZ0	21-Mar-24	21-Mar-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
88	14FA0	26-Apr-24	26-Jul-24	225	225	A1+	6500	ICRA Ltd	Axis Bank Ltd



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* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat.

ANNEXURE 2

TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING AS ON 02.05.2024

S No.	Issue Date	Maturity Date	Maturity Value
NIL			

