ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER



		ISSUE OF COMMERCI	ELLIM ER (CI). LE	I I EK OF OFF	EK		नाबाडे
Proposed Issue Date / Valu	ie Date :					03 May 2	024
			Credit Rating Details Credit Rating 1			Cred	lit Rating 2
Credit Rating issued by			ICRA A1+				tings IND A1+
Date of Rating			12 April 2024			11 April 2024	
Validity for Issuance	•	o3 months from da	03 months from date of issue of rating letter			30 days from date of issue of rating letter	
Validity period for Rating			One year from the date of issue		One year from the date of issue		
For Rating Amount Rs 70000 cr Conditions if any None							70000 cr None
Conditions if any			None				None
Specific End use of fund purpose of the Issue of	CP: institutions	aised through this Issue woul s, exclusively for financing agr tions of National Bank for Agr	riculture/allied activities	and non-farm s	ector under		
Credit Support if any						None	
a) Description of I	nstrument				N	Not Applic	
b) Amount					Not Applicable		
c) Issued by					Not Applicable		
d) in favor of					N	Not Applic	cable
Net Worth of the Guaranto	r Company				N	Not Applic	rable.
Names of Companies To Which Guarantor Has Issued Similar Guarantee					Not Applicable		
Extent of The Guarantee Offered By The Guarantor Company					Not Applicable		
Conditions Under Which T	he Guarantee Will Be Invoked				N	Not Applic	cable
		n ₄	etails of Current Tran	nche:			
	Amount	Maturity	Date	Current Credit Rating	Validity Period of Ratin	ıg	CRA
ISIN INE261F14LM4	Rs 2275 Crore	31 July 2	1024	A1+	One year from the date of i	iceno	ICRA A1+
11102011141M4	No 22/5 CIUIE	31 July 2	.044	Al+	One year nom the date of t	iosuc	ICRA AI+
Name and Address of the T	rustee				Not Applicable		
Listing					Proposed to be listed on NS	SE	
Indiana de la constante de la	A.d. D. 1711		eg al. pl				
Issuing and Paying Agent:		sury Operations, Corporate Of s Compound, Pandurang Budl					
	ouj Djemg Mili		, , , , , , , , , , , , , , , , ,	7.0020			
Market Convention					FIMMDA CONVENTION		
On Parameter 11 11							
CP Borrowing Limit Supporting Board Resolution	on for CP Borrowing - Resolution	n Dated				s 70000 c	
Total CP Oustanding (as or						_	ing current issue)
Details of CPs issued in las						s per Ann	
* Issuer's liability under the	e CP will continue beyond due o	ate, in case the CP is not rede	emed on due date.				
Details of other Debt Instru						s per Ann	
Net worth as per the Latest					Rs 65,118.87 crores		
Shareholding of the Issuer's promoters and the details of the shares pledged by the promoters, if any.					Not applicable		
			noters, if any.		Cuadit nating Agangs	Not applic	
Long term credit rating, if a	any, obtained by the Issuer		noters, if any.		Credit rating Agency	Not applic	Credit rating
Long term credit rating, if a	any, obtained by the Issuer		noters, if any.		Credit rating Agency CRISIL ICRA	Not applic	
			noters, ir any.		Credit rating Agency CRISIL		Credit rating AAA/Stable AAA/Stable AAA/Stable
	f any, assigned to the Issuer		noters, if any.		Credit rating Agency CRISIL ICRA	Not applic	Credit rating AAA/Stable AAA/Stable AAA/Stable
		BANK FIIND RACED EACH P		ANCIAI INCEPTE	Credit rating Agency CRISIL ICRA INDIA RATINGS		Credit rating AAA/Stable AAA/Stable AAA/Stable
		BANK FUND BASED FACILI			Credit rating Agency CRISIL ICRA INDIA RATINGS		Credit rating AAA/Stable AAA/Stable AAA/Stable
Unaccepted credit rating, it Name of the Bank HDFC Bank Ltd	f any, assigned to the Issuer Name of the Facility Term Loan	BANK FUND BASED FACILIT	THES FROM BANKS/FIN O/S amount / limit (Rs. in 1,960.00	10,000.00	Credit rating Agency CRISIL ICRA INDIA RATINGS THONS IF ANY AS	None sset Classifi Standard	Credit rating AAA/Stable AAA/Stable AAA/Stable
Unaccepted credit rating, it Name of the Bank HDFC Bank Ltd SBI	Fany, assigned to the Issuer Name of the Facility Term Loan Term Loan and WCL	BANK FUND BASED FACILI	TTES FROM BANKS/FIN O/S amount / limit (Rs. in 1,060.00 30,000.00	10,000.00 30,000.00	Credit rating Agency CRISIL ICRA INDIA RATINGS THONS IF ANY As	None sset Classifi Standard Standard	Credit rating AAA/Stable AAA/Stable AAA/Stable
Unaccepted credit rating, is Name of the Bank HDPC Bank Ltd SBI Canara Bank	f any, assigned to the Issuer Name of the Facility Term Loan Term Loan and WCL Term Loan	BANK FUND BASED FACILI	THES FROM BANKS/FIN O/S amount / limit (Rs. in 1,960.00 30,000.00 12,399.98	10,000.00 30,000.00 12,400.00	Credit rating Agency CRISIL ICRA INDIA RATINGS THONS IF ANY AS	None sset Classifi Standard Standard Standard	Credit rating AAA/Stable AAA/Stable AAA/Stable
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Unaccepted credit rating, is Name of the Bank HDPC Bank Ltd SBI Canara Bank Central Bank Of India 10B UBI	f any, assigned to the Issuer Name of the Facility Term Loan Term Loan and WCL Term Loan Term Loan	BANK FUND BASED FACILI	TIES FROM BANKS/FIN O/S amount / limit (Rs. in 1,960.00 30.000.00 12,399.98 4.250.00	10,000.00 30,000.00 12,400.00 4,250.00	Credit rating Agency CRISIL ICRA INDIA RATINGS THONS IF ANY As	None seet Classifi Standard Standard Standard Standard	Credit rating AAA/Stable AAA/Stable AAA/Stable
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Original / Authenticated Copy of Any Document Related to Above Information will be made available to the investors on request.

The Proposed CP shall be listed on the Stock Exchange(s) in terms of Para 4 of the SEBI Circular SEBI/HO/IMD/DF2/CIR/ P/2019/104 dt. 01-10-2019 & SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dt. 10-18-2021 (Updated as on 13.04.2022).

राष्ट्रीय कृषि और ग्रामीण विकास बैंक